

RECORDATION NO. 2126A-B FILED

DEC 27 '01 10-00 AM

SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

December 26, 2001

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Termination of Lease dated as of December 26, 2001 a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Lease which was previously filed with the Board under Recordation Number 21269.

The names and addresses of the parties to the enclosed document are:

Lessor: Bank Austria Creditanstalt
Holdings Inc.
150 East 42nd Street
32nd Floor
New York, NY 10017-4679

Lessee: Union Pacific Railroad
1416 Dodge Street
Omaha, NE 68179

A description of the railroad equipment covered by the enclosed document is:

50 railcars CHTT 286625 - CHTT 286674

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A short summary of the document to appear in the index follows:

Termination of Lease Agreement

Also enclosed is a check in the amount of \$28.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/anm
Enclosures

TERMINATION OF LEASE

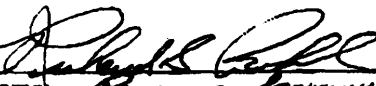
This Termination of Lease constitutes the acknowledgment of the undersigned party that the Lease Agreement dated as of January 7, 1998, between Bank Austria Creditanstalt Holdings Corporation (f/k/a Creditanstalt Holdings Corporation), Assignee of MRC Rail Services, LLC, as Lessor, and Union Pacific Railroad Company, as Lessee, has expired in accordance with its terms.


The railroad equipment subject to the Lease Agreement consisted of fifty (50) gondola railcars bearing reporting marks CHTT 286625 - CHTT 286674.

A Memorandum of said Lease Agreement was filed with Surface Transportation Board, on March 11, 1998 at 12:45 p.m. under Recordation Number 21269 and the Assignment of Lease Agreement on July 28, 1998 at 10:15 a.m. under Recordation Number 21269-A.

Dated: December 26, 2001

BANK AUSTRIA CREDITANSTALT
HOLDINGS CORPORATION

By: 
Name: RICHARD TANKUCH
Title: SENIOR VICE PRESIDENT

By: 
Name: Alexandre Nouvalhov
Title: Vice President

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SURFACE TRANSPORTATION BOARD

STATE OF NEW YORK)
) SS:
COUNTY OF NEW YORK)

On this 26th day of December, 2001, before me, a Notary Public in
and for said County and State, personally appeared Alexandre Novakhov
the Vice President and Richard Parkuch, the
Senior Vice President of Bank Austria Creditanstalt Holdings Corporation,
who acknowledged themselves to be duly authorized officers of Bank Austria
Creditanstalt Holdings Corporation, and that, as such officer, being authorized to
do so, he/she executed the foregoing instrument for the purposes therein
contained.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the
date above mentioned.

Jon D. Karnofsky
NOTARY PUBLIC

My Commission Expires:

JON D. KARNOFSKY
Notary Public, State of New York
No. 30-4514328
Qualified in Nassau County
Term Expires August 31, 2005

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 12/26/01



Robert W. Alvord